

GOLDNDIGITAL - GOLD OFFTAKE TOKEN PROGRAM

RESERVE-to-DELIVERY OFFTAKE SERIES

“Gold at \$1,550/oz — Down Payment Now, Settle at Delivery.”

[DOCS.GOLDNDIGITAL.IO](https://docs.golndigital.io)

930,000,000 Token Offering

20,000 TOKENS for \$1,550 = 1 troy oz. of GOLD

- Down Payment of \$395.00/oz.

- Deferred Payment of \$1,150.00/oz.

The GOLDN Offtake Program enables qualified buyers to secure future delivery of refined, physical gold bullion at a fixed forward price of US \$1,550 per troy ounce, payable in two stages — not all at once.

STEP 1: DOWN PAYMENT

GOLDN_OT Token priced at \$.01975/token, represents a digital delivery entitlement under a commercial offtake contract, supported by collateral assets held by the GOLDN Equipment Trust, which holds legal title to the mining equipment and processing systems acquired with contributed offering proceeds.

STEP 2: FINAL PAYMENT

GOLDN_SET Token priced at \$.05775/token. Once the gold has been mined, processed, refined and prepared for delivery, the GOLDN_OT holder will complete the process with the purchase of the GOLDN_SET token. Delivery expected to occur within 10-12 months. Final payment due within 60 days of notification of delivery.

Key Highlights

- **Purchase 20,000 tokens and Lock in 1 troy ounce of Physical Gold Bullion at Just \$1,550 per Ounce** — all with current spot prices near \$4,900/oz.
- **Equipment Trust Collateral** — your Down Payment is collateralized by mining equipment and processing systems acquired with offering proceeds.
- **Down Payment Return** —If any portion of the Reserved Quantity is not delivered by the delivery deadline, the Down Payment shall be refunded solely on a pro-rata basis corresponding to the undelivered ounces.
- **Diversified Mining & Refining Program** —gold sourced and mined from over 6 GOLDN Digital-controlled South American mining concessions - stability and continuity of supply.
- **Transparent “Reserve-to-Delivery” Process** — fully audited extraction, refining, and logistics chain with LBMA-standard vaulting or direct delivery options.
- **Reserve-to-Delivery in 12 Months** — forward purchase today, bullion at your door tomorrow.

**ALL-IN TOKEN PRICING = \$.0775 per Token
(20,000 tokens = 1 troy ounce)**

GOLDN_OT TOKEN = \$.01975/TOKEN (DOWN PAYMENT)

GOLDN_SET TOKEN = \$.05775/TOKEN (DEFERRED PAYMENT ON DELIVERY)

Summary - How It Works

Step 1 — The Down Payment

At execution or token subscription, the Buyer makes a Down Payment through the purchase of the GOLDN_OT token of \$.01975/token (20,000 GOLDN_OT tokens × \$0.01975 each = 1 troy ounce – Minimum Purchase, 5000 tokens).

Step 2 — The Deferred Payment

Upon completion of mining, refining, and delivery-ready certification, the Buyer receives a **Delivery Written Notice**. Within 60 days, the Buyer remits the Deferred Payment through the purchase of the GOLDN_SET Token at \$.05775/token

Step 3 — The Physical Delivery or Vaulted Storage

Once the Deferred Payment is received, the Buyer's GOLDN_OT Tokens are burned and GoldN_SET Tokens are issued, evidencing title to the refined bullion. The Buyer may elect (a) Physical Delivery or (b) Vault Storage

Delivery of Bullion to Your Door or to a Private Swiss Vault

- Within 10-12 months, gold is mined, processed, refined and either Delivered to your door or vaulted in LMBA standard, secure vault.
- **Vaulting facilities will audit, physically check and weigh all the bars that are new to the market, ensuring they meet the strict global standards for metal quality.**
- **GOLDNDigital has engaged Brinks Global Services as its primary logistics provider and Metalor as its preferred refiner, a globally recognized, accredited precious metals refinery capable of meeting the exacting standards applicable to over-the-counter gold trading and inclusion on the LBMA Good Delivery List.**
- **If, following the Longstop Delivery Date (~12 months from May 1, 2026) the Company fails to deliver any portion of the Gold Quantity validly reserved under this Agreement (other than due to Purchaser default), the Purchaser shall be entitled solely to a refund of the pro-rata portion of the Down Payment attributable to the undelivered ounces.**

Real Gold. Real Ownership. Real Price Advantage.

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