

GoldnDigital

GOLD OFFTAKE

Priority Gold Allocation Tranche 1

Secure Future Delivery of Real Gold
at a Fixed Forward Price

POWERED BY DIGIX

Priority Gold Allocation – Tranche 1

GoldnDigital is offering a limited allocation of its initial gold production through a capped **Priority Allocation Tranche** consisting of up to 7,000 oz. of future gold production. This allocation is intended to rapidly accelerate the commencement of mining operations at the Company controlled Mapiri Mine.

Proceeds from this allocation will be used to mobilize equipment and commence operations on or around June 1, 2026, with refined gold first expected to be delivered on or around Aug 1, with the program and delivery of the 7,000 to be completed on or around Oct 1, 2026.

Initial operations will commence at the Mapiri mine, an area and site known for its exceptionally rich gold deposits. Participants in the Priority Gold Allocation Tranche 1 receive priority delivery from the mine's initial production with gold produced allocated to satisfy the ounces associated with this tranche before any gold is sold in the open market or delivered to any commercial third party.

Gold will be delivered to the vault on a rolling basis as production occurs until the 7,000 ounces associated with this tranche has been satisfied at which point will be delivered or vaulted at the purchaser's option. The Company is also exploring logistics of immediate delivery to purchasers, which is to be determined.

**LIMITED
ALLOCATION**

7,000 oz program capacity

Terms

Allocation Size - 7,000 oz. of LBMA Standards 99.999% Refined Gold

All-in-Price Per Ounce - \$1,405

Two Stage Payment Structure:

- \$250/oz. Pre-Paid Commitment

- \$1,155/oz. Deferred Payment Upon Delivery Ready

Total Tranche Size - \$1,750,000 Pre-Paid Commitments

Minimum Pre-Paid Commitment: \$50,000

Delivery Source: Mapiri Gold Placer Mine

Use of Proceeds: Mobilization/Leasing Mining Equipment
Mine Operational Working Capital
Site Prep & Infrastructure Set-Up

Example of \$50,000 Pre-Paid Commitment:

Gold Allocation – 200 oz.

Amt. Due Upon Gold Delivery Ready – \$231,000

All in Purchase Price for 200 oz. - \$281,000

Illustrative Value @ Current Spot Price of \$4,700/oz.- \$940,000

Security Package:

CEO Personal Guarantee, Digix Corporate Guarantee and Security Interest in any equipment purchased.

Mining Portfolio

The Company has secured access to six gold mining concessions, primarily in the highly mineralized Tipuani–Mapiri gold basin in northern Bolivia, one of the most historically productive placer gold regions in South America. These concessions, each contracted from 6-10 years, include 6 de Agosto, Iglesiasani, Mapiri, Flor, Tora, and Colosal, covering multiple prospective zones within and around the basin. The Company’s strategy with its on-the-ground mining team is to transition areas that have historically supported small-scale artisanal mining into organized, mechanized production, utilizing modern wash plant processing and structured logistics to increase throughput and recovery efficiency. **The presence of multiple operating concessions provides meaningful operational diversification, allowing the Company to develop several gold-bearing zones within the basin and significantly strengthening its ability to reliably fulfill the Company’s 7,000-ounce delivery program.**

Mapiri Mine

Initial operations will commence at the Mapiri Mine, located within the highly prospective Tipuani–Mapiri gold basin in northern Bolivia. The Mapiri area has supported decades of successful artisanal mining, with gold consistently recovered from river gravels and terrace deposits through traditional panning and small-scale sluicing operations. The Company selected Mapiri as the first production site due to its demonstrated gold recovery history, favorable placer geology, and accessibility for mechanized mining operations. Field sampling and repeated panning across portions of the concession area have confirmed the presence of gold-bearing gravels suitable for mechanized wash plant processing, providing a strong foundation for transitioning from small-scale artisanal activity to organized production.

Regional Geological Context

The broader Tipuani–Mapiri basin has long been recognized as one of Bolivia’s most productive placer gold districts and has supported continuous gold extraction for generations. Historical geological work conducted in the region, including studies by ORSTOM (the French Institute for Scientific Research for Development), documented extensive gold-bearing formations across the basin’s river systems and alluvial terraces. **These studies identified multiple gold-bearing terrace systems and paleo-channel formations, with certain areas reporting placer concentrations measured in dozens of grams of gold per cubic meter of gravel, confirming the basin’s unusually rich placer potential.** The persistence of artisanal mining activity across the basin over many decades further underscores the consistent presence of recoverable gold.

The Gold Offtake Program

GoldnDigital provides physical gold purchasers direct access to future gold production from 6 Company controlled Bolivia mining concession sites, with each step tracked through a secure 'reserve-to-delivery' audited process.

The purchase of gold is structured as a two-step process, with Ethereum-based tokenization serving as the settlement mechanism, supporting a secure, transparent, and auditable chain of custody.

1. Production-Stage Purchase

Buyer secures an allocation of future gold production before it enters the traditional refining and dealer chain with a downpayment.

2. Controlled Extraction

Company operates across its 6 Bolivian concession sites and manages extraction, recovery, and site logistics on the ground.

3. Secured Refining & Custody

Recovered gold is processed then transported direct from the mines by Brinks Global Services through a documented chain of custody for refining to international standard and onward to delivery or vault storage.

4. Physical Gold Outcome

Buyer completes settlement payment when bullion is refined and ready for delivery.

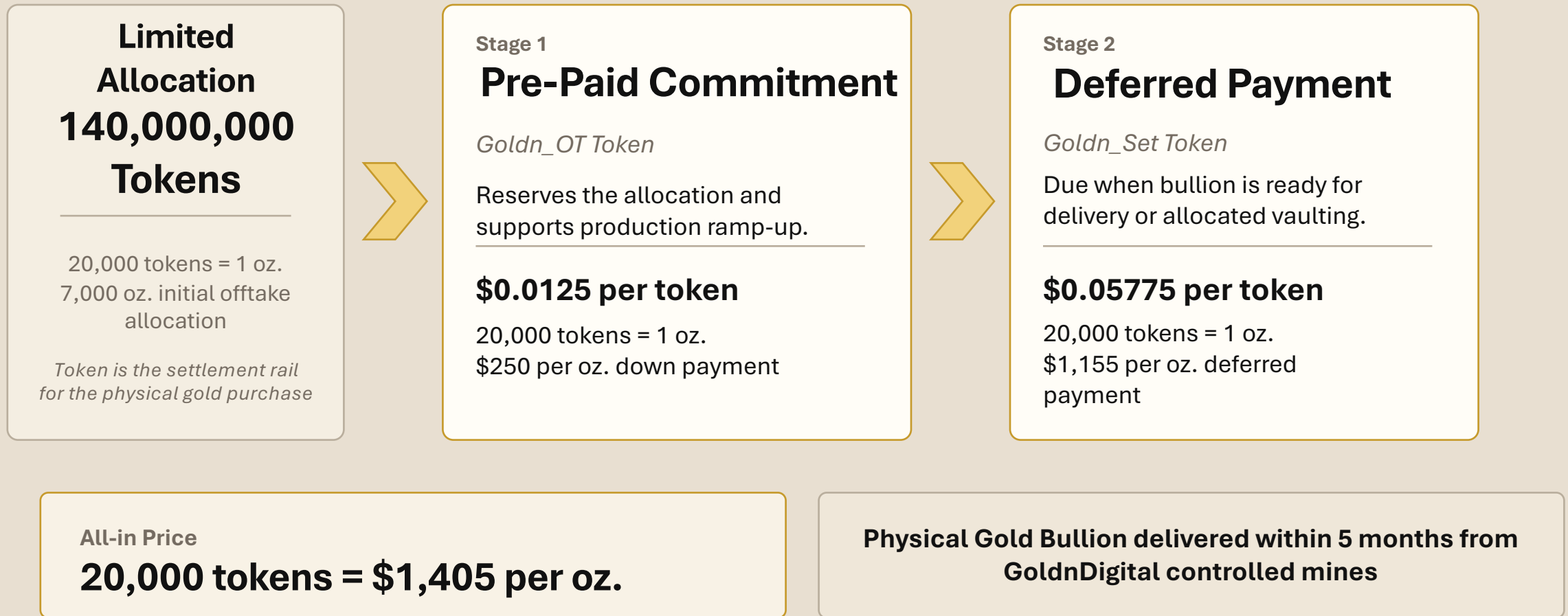
LIMITED ALLOCATION

7,000 oz program capacity in current materials



Two-Step Token Purchase Structure – ‘The Settlement Mechanism’ \$1,405 per oz.

Offer limited to the first 7,000 ounces out of an estimated 850,000 oz. across the Company's 6 sites



What the Purchaser is Securing

A position earlier in the value chain - extraction, refining, and tracked delivery.

Direct producer access

A commercial offtake structure rather than retail purchase after multiple intermediaries.

Operational visibility

Bolivia site activity, controlled workflows, and auditable movement from reserve to vault.

Physical outcome

Bullion delivered or vaulted - with tokens functioning as the allocation and settlement mechanism.

Final step

Buyer chooses physical delivery or vaulting via Brinks Global Services



Why The Price Differs From Open-Market Gold Pricing

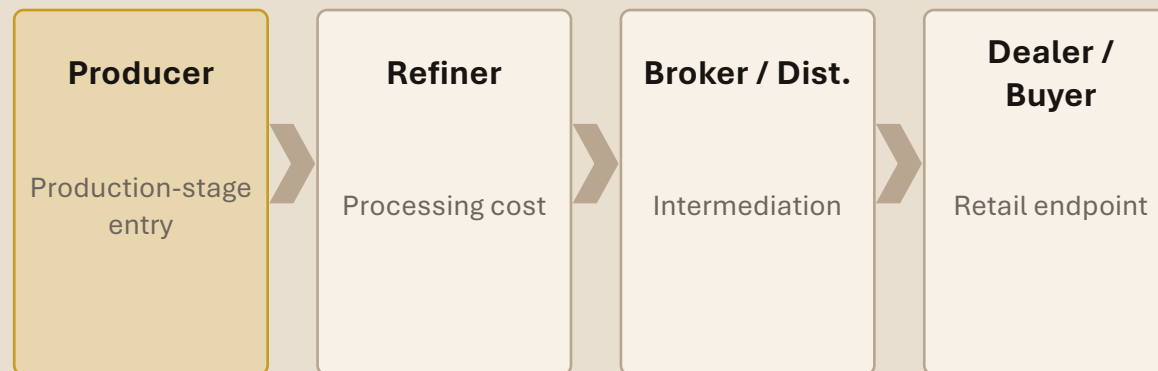
The Answer is Where the Buyer Enters the Transaction.

Most buyers see gold only after refining, brokerage, distribution, and dealer markups have already been added.

GoldnDigital is offering an “Offtake Agreement Partnership” : A commercial contract direct from the source at the production stage, before the metal moves through that chain.

- The purchaser commits earlier in the production cycle
- The down payment helps secure allocation and supports production ramp-up
- In exchange, the purchaser receives production-stage pricing rather than end-market pricing

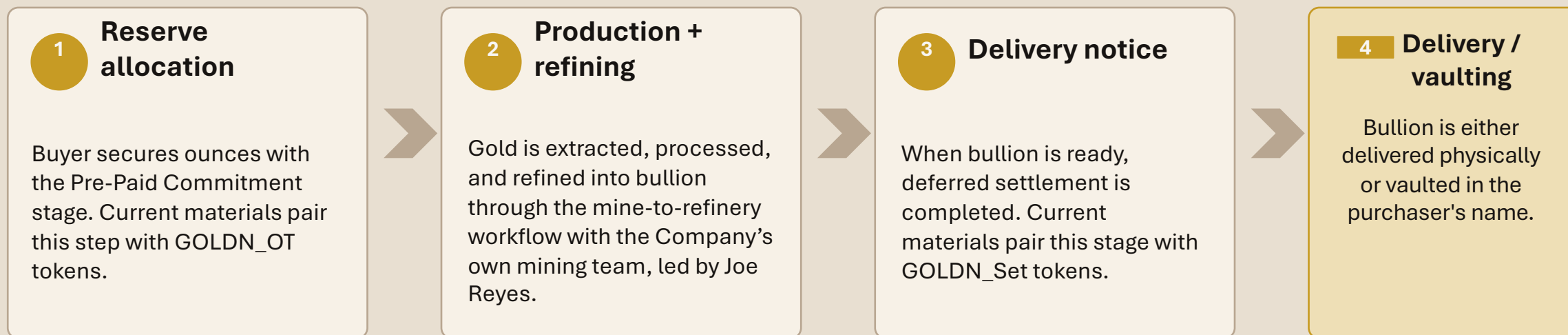
This is not a retail discount. It is earlier entry into the gold value chain.



Open-market price reflects the full post-extraction chain.

How the Offtake is Structured

The buyer is contracting for gold at the production stage, then settling when bullion is ready for delivery.



Current program materials describe a 5-month Reserve-to-Delivery cycle

What GoldnDigital is Doing on the Ground

This is a mine-to-delivery program, not a paper claim on spot gold.

- GoldnDigital, through its wholly owned Bolivian Subsidiary, Digix Reyes Bolivia S.A., holds and controls mining concession rights across 6 active sites in Bolivia, holding an estimated 850,000 ounces of gold reserves.
- The Digix Reyes mining team, led by Joseph Reyes, is leading the on-the-ground operations in Bolivia, as the Company advances from site preparation into full-scale production by aligning personnel, systems, equipment, and logistics.
- The Company has structured its operations around Bolivia's mining regulatory framework, including an audited and documented chain of custody.
- In parallel with recent efforts by Bolivia to encourage greater foreign participation in the mining sector, the Company is actively engaged with relevant national and local authorities as it advances operations within that framework.



Placer Mining and Why it Matters to the Model

Placer mining is central to the economics. The placer gold is being recovered from closer-to-the-surface alluvial deposits rather than deep underground or hard-rock mineralization deposits

Geology

Gold has already been naturally liberated from host rock and concentrated in alluvial material.

Operating profile

No underground development, no blasting, and no deep drilling-intensive extraction profile.

Economic result

A lower operating-cost structure supports production-stage pricing when paired with an offtake contract.

The goal is to industrialize and scale a proven regional resources with controlled extraction systems and professional logistics - not to subsidize a high-cost underground buildout.



What the Tokens Actually Do

The token is the settlement rail - The product is physical gold bullion.

In the current structure, tokens record allocation, enforce the two-stage process, and create an auditable claim from reservation through redemption.

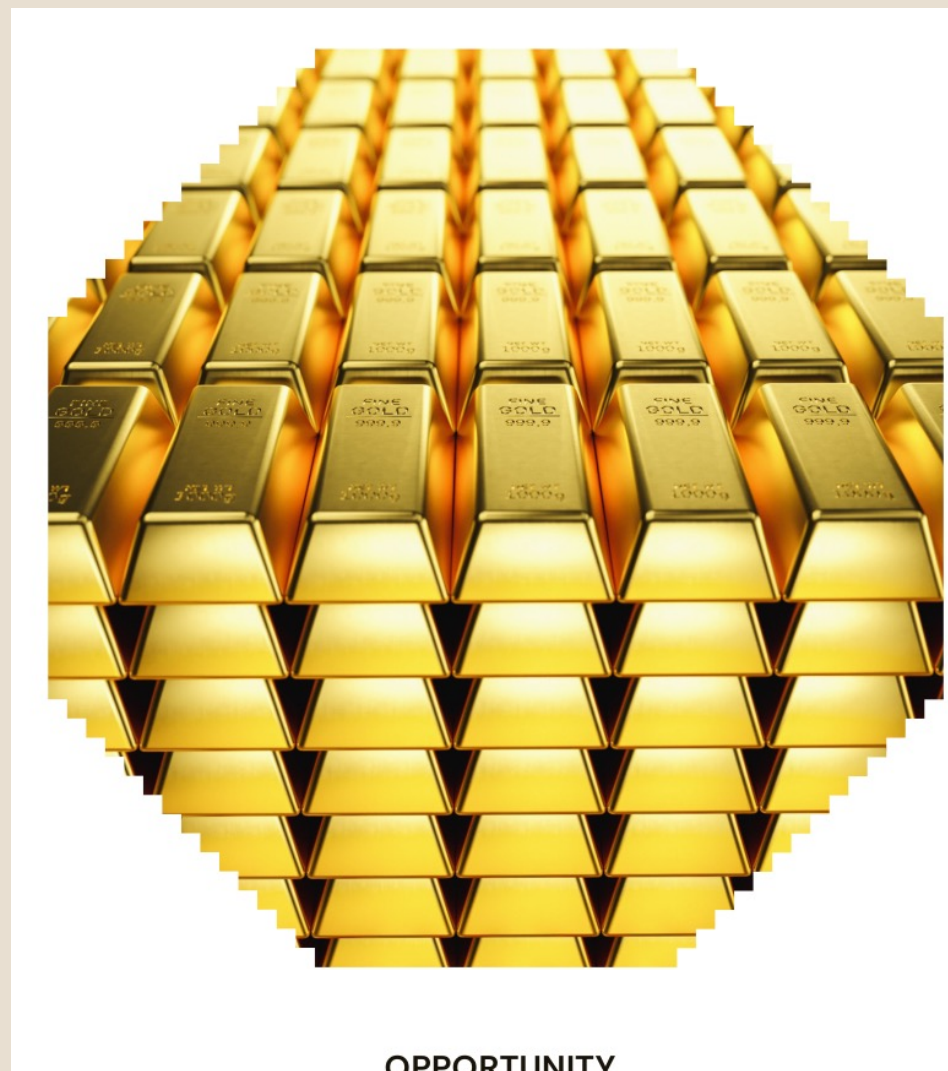
GOLDN_OT

Down payment
Reserves the allocation

GOLDN_Set

Deferred settlement
Completes delivery

- Proof of allocation and ownership recorded on Ethereum
- Programmable redemption and settlement logic
- Easy reconciliation across deposits, production, vaulting, and delivery
- Optional transferability within the in-house platform described in current materials



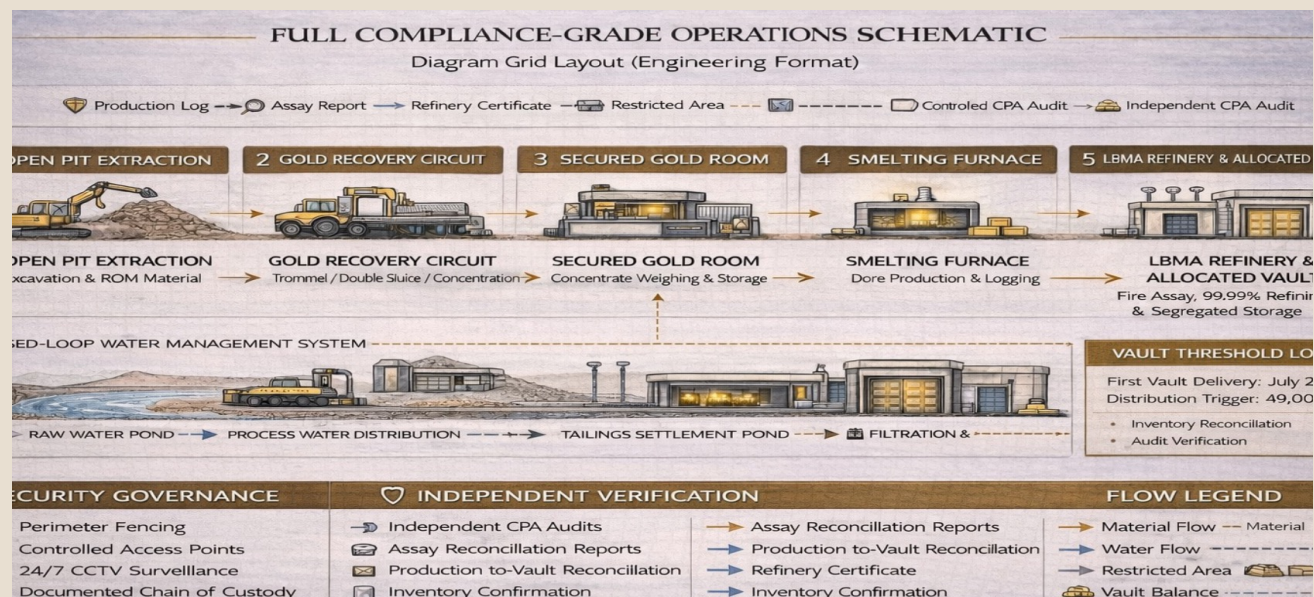
OPPORTUNITY

Mine-to-Delivery Chain of Custody

The operating objective is a controlled path from extraction to refined bullion with third-party logistics and refinery verification.

EXTRACTION -> VAULT

- Brink's logistics from mine to refinery to delivery
- Metalor refining to LBMA 99.999% standard in current materials
- Controlled access, documented chain of custody, CCTV, assay reconciliation, and inventory confirmation
- Independent verification and CPA-audit elements described in the program schematic



Transparency and Collateralization

The program is designed to become increasingly verifiable as metal moves from reserve to refined bullion in the vault.

- As refined bullion is deposited into the vault, the backing becomes immediately auditable and easier to reconcile for the purchaser, while risk declines progressively as additional gold is delivered into the vault.
- Upon delivery of the 7,000 oz. to the vault, purchasers can elect physical delivery or Brinks vault storage for their metal.
- Live visibility into active mining sites is intended to let purchasers observe operations as they happen.
- Production logs, assay reports, refinery certificates, and inventory checks are meant to support that transparency.

Current materials also describe tranche-based vault deliveries as collateral grows toward the full allocation.



Summary - Efficient Extraction and Delivery Process

- 6 Company-Controlled Gold Mines – Diversified Reserve Pool
- Experienced Mining Management team led by industry veteran Joseph Reyes
- Brinks Global Services to Provide Logistics from Mine to Refinery to Delivery
- Metalor Technologies SA to Refine – LBMA 99.999% International Standard
- Reserve to Delivery – 5 months

Our timeline for mining and physical gold delivery is **5 months**, ensuring reliability for purchasers.



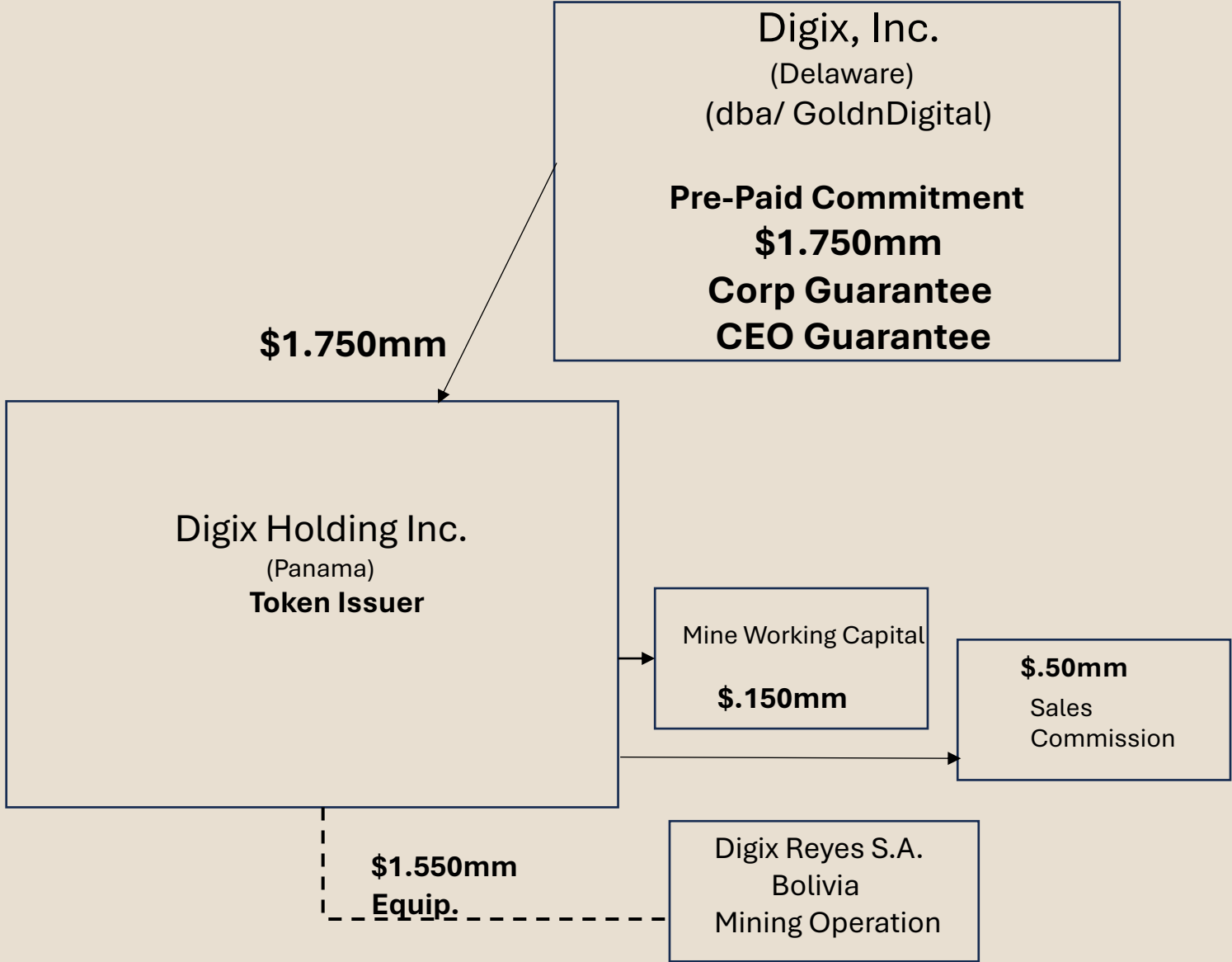
How Capital is Used to Scale Production

The down-payment stage is meant to fund the equipment, infrastructure, working capital, and control structure required to move sites into sustained output.

- Equipment and infrastructure leases and purchases
- Mine working capital to support extraction and throughput
- Fully-funded from Reserve to Delivery

In the current structure, proceeds are not described as passive treasury; they are tied directly to mine build-out, collateral, and delivery execution.

Organization Flow of Proceeds



Unlocking ROI - Example w/Purchase of 200 oz.

Substantial return on capital with investor protections, ensures an attractive landscape.

Sample Economics:

GOLDN TOKEN MECHANICS

GOLD SPOT PRICE:	\$4,700
GOLDN TOKEN OFFERING PRICE PER OUNCE:	\$1,405
NUMBER OF TOKENS PER OUNCE:	20,000
GOLDN_OT - PRE-PAID COMMITMENT PER TOKEN	\$.0125
GOLDN_SET – DEFERRED PAYMENT UPON DELIVERY	\$.05775

EXAMPLE: PURCHASE OF 200 OZ. OF GOLD BULLION

Step 1:	
DOWN PAYMENT - GOLDN_OT TOKENS PURCHASE to SECURE ALLOCATION:	4,000,000
TOTAL DOWN PAYMENT @ \$.0125 PER TOKEN:	\$50,000

Step 2:	
DEFERRED PAYMENT – GOLDN_SET TOKENS PURCHASED UPON 200 OZ. DELIVERY:	4,00.000
TOTAL DEFERRED PAYMENT @ \$.05775 PER TOKEN:	\$231,000

*(UPON PURCHASE OF GOLDN_SET TOKENS, GOLDN_OT TOKENS WILL BE BURNED)

ALL IN PRICE FOR 200 OZ. OF GOLD AT THE GOLDN OFFTAKE PURCHASE PRICE OF \$1,405 PER OUNCE:	\$281,000
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CURRENT SPOT PRICE MARKET VALUE @ \$4,700 PER OZ.	\$940,000
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<u>PROJECTED PROFIT WITHIN 5 MOS. DELIVERY TIME FRAME:</u>	\$659,000
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(Deferred Payment Not Due for 60 days after Delivery Notice which would theoretically allow you to pre-sell in the market prior to delivery and prior to making the Deferred Payment.)

**Pre-Sell Gold in the Open Market 60 days Prior to Delivery generates \$940,000 of proceeds.
Use \$231,000 of the proceeds to make the Deferred Payment.**

Results: \$50,000 Initial Cash Outlay Generates \$659,000 Cash Profit Within 5 Months



OUR EXECUTIVE TEAM:



Philip Falcone
Chairman/CEO

- Founder and CIO of Harbinger Capital Partners, a hedge fund at its peak had over \$26b of assets fund and made over \$11 billion during the sub-prime crisis
- Founded permanent capital vehicles; HRG, Inc, (Now Spectrum Brands; NYSE: SPB) and Hc2, Inc. (Nasdaq: VATE), an industrial and telecom company, now known as Innovate.
- Former Professional Hockey Player and Harvard Univ. Graduate.



Sharon Knoller
COO

- CEO and founder of various companies in the blockchain space and an advisor to several Web3 projects
- One of the first women to fully own and run a cryptocurrency exchange
- Founder, The Crypto Media Group, a strategy firm that helps emerging tech pioneers with thought leadership and go-to-market services



Leyla El Hayani
EVP – Product Dev.

- Chief strategy officer (CSO) and a member of the advisory board at Borderless Services Inc. (BSI)
- VP of Media and Public Relations at Level Media.
- Consulted for Rumble and created podcast for Michael Moore
- Worked as creative director and director of photography (D.O.P.) for Val Kilmer at A24



Nikola Mitrovic
CTO

- Co-founder of Kivos Studio, a software development company that offers SaaS solutions
- Over five years of experience working at GoDaddy Belgrade
- Member of AIESEC in Serbia

DigiX Reyes Bolivia S. A.

Mine President & GM:
Joseph Reyes

Head Engineer and Asst. GM:
Sandro Xavier Mafla Paredes

Mining Engineer:
Jose Flores Gandarillas

Production Manager:
Rene Ricardo Laguna Hebia

Geologist:
Armijo Rodrigo Diego Sala

Government Relations:
Fabian Roberto Paz Antelo

SECURE YOUR RESERVE WITH THE GOLDN TOKEN TODAY

LIMITED ALLOCATION

