

GOLDN_OT TOKEN SUMMARY

Real Gold. Real Ownership. Real Price Advantage.

**980,000,000 GOLDN Tokens = 49,000 Troy oz. of Physical Gold
(.00005 ounces per Token)**

The GOLDN_OT token represents a *fractional forward purchase right* to refined physical gold at a fixed forward price of **US \$1,550 per troy ounce**, payable in two stages. The structure aligns with industry-standard commodity forward contracts, utilizes certified in-ground gold reserves as collateral, and defers final payment until bullion is fully deliverable.

Gold is mined, processed and refined and either delivered to your door or vaulted in an LBMA standard vault under your ownership.

Summary - How It Works

Step 1 — The Down Payment

At execution of the Token subscription, the Buyer makes a non-refundable Down Payment through the purchase of the GOLDN_OT token of \$.01975/token (20,000 GOLDN_OT tokens × \$.01975 each = 1 troy ounce – Minimum Purchase, 5,000 tokens).

The Down Payment provides the token holder with a secured fractional interest in certified in-ground gold reserves, mitigating counterparty risk and satisfying EMD expectations regarding collateral transparency, while deferring capital outlay.

Step 2 — The Deferred Payment

Upon completion of mining, refining, from the 6-company controlled and operated gold mines, and a delivery-ready certification, the Buyer receives a **Delivery Written Notice**. Within 60 days, the Buyer remits the Deferred Payment through the purchase of the GOLDN_SET Token at \$.05775/token.

As gold is mined and refined, it is delivered directly into a secure vault and reserved for the benefit of Token holders until the full 49,000-ounce delivery pool is completed and ready for distribution.

Step 3 — The Physical Delivery or Vaulted Storage

Once the Deferred Payment is received, the Buyer's **GOLDN_OT Tokens** are burned and **GOLDN_SET Tokens** are issued, evidencing title to the refined bullion. The Buyer may elect (a) Physical Delivery or (b) Vault Storage

Delivery of Bullion to Your Door or to a Private Swiss Vault

- Within 20-24 months, physical gold is yours...collateralized throughout the process with 49,000 oz. of NI-43101 certified gold reserves.

Nature of the Instrument

The GOLDN_OT token is not a security in the form of equity, debt, or investment contract, but rather a commodity-linked forward purchase right, structured as:

- A fixed forward price
- A fractionalized pro-rata token system
- A Down Payment securing the buyer's fractional economic interest
- A Deferred Payment due only after bullion delivery into LBMA vaults

This aligns with accepted treatment of structured commodity pre-purchase agreements and off-take arrangements commonly used in mining finance.

Collateralization & Transparency

Each token corresponds to a fractional interest in 49,000 oz of Certified NI 43-101 indicated gold reserves, providing:

- Asset-backed assurance
- Non-dilutive reserve allocation
- Transparent reserve-to-token ratios

Such collateralization supports retail suitability screening and enhances KYP (Know Your Product) digestibility.

Down Payment – Compliance Rationale

The US \$395 per-ounce pro-rata Down Payment (1 troy oz.) represents 25.5% of the fixed forward purchase price, with a Deferred Payment due on delivery of \$1,155 per troy oz.

This amount is:

- Large enough to avoid leverage-style speculation
- Consistent with pre-payment norms in hard-asset off-take agreements
- Supported by certified in-ground reserves controlled by the issuer
- Sufficient to demonstrate bona fide purchaser intent

Payment with BITCOIN/ETH/SOL

Purchasers may elect to contribute Bitcoin ("BTC"), Ethereum ("ETH") or ("Solana") in lieu of cash. For BTC subscriptions, the BTC/USD value will be based on the publicly quoted market price on a nationally recognized cryptocurrency exchange at the time the BTC is received. A five percent (5%) notional premium will then be applied to such value for purposes of determining the investor's GOLDN_OT token allocation at the fixed forward price of US \$1,550 per ounce.

- For example, if BTC is trading at **US \$90,000** on the designated exchange, a contribution of 1 BTC will be credited as **US \$94,500** toward the investor's GOLDN_OT token allocation. All crypto contributions remain subject to KYC/AML procedures and applicable subscription conditions

Deferred Payment – Risk Containment for Purchasers

The US \$1,155 per-ounce Deferred Payment:

- Is only payable upon written notice from the Seller
- Becomes due only after refined bullion has been delivered into LBMA-standard vault.
- Ensures no purchaser bears performance risk prior to bullion existence and delivery
- Prevents prepayment for unproduced or unrefined metal
- Preserves purchaser protections consistent with CSA expectations

This deferred-payment trigger is fully compliance-friendly and eliminates key elements of investor delivery risk.

Bifurcation and Diversification

GOLDN's structure provides two powerful layers of protection for Token holders. First, the collateral — a NI 43-101 certified reserve at the Nieves Project — remains in place until all delivery obligations are fully satisfied. Separately, the refined bullion for delivery is sourced from six independent Digix-controlled mining projects, each contributing to the production pipeline. By bifurcating collateral from production and diversifying delivery across multiple mines, GOLDN reduces operational concentration risk and ensures that Token holders benefit from both security of rights and security of supply.

Suitability & Purchaser Profile

The product is designed for:

- Purchasers seeking physical gold exposure
- Commodity-forward or hard-asset investors
- Purchasers preferring a fixed-price, deferred-payment mechanism
- Non-leveraged, fully collateralized commodity purchasers

Because the Deferred Payment is not due until bullion delivery, investor suitability remains strong even at lower initial capital levels.

Conclusion

The GOLDN_OT forward structure gives buyers access to gold at production-stage pricing while keeping their rights fully secured by independently verified reserves. With a collateral-backed delivery obligation and the ability to take possession of real refined bullion, GOLDN combines price advantage, security, and true physical ownership in a modern, compliant format.