

GOLDN

goldndigital.io

COMING

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GOLDN

GOLD OFFTAKE

Buyer Presentation

Secure Future Delivery of Real Gold
at a Fixed Forward Price

POWERED BY DIGIX

The Opportunity

Lock In Gold at a Fixed Price — Secure It Today, Receive It Tomorrow

Gold remains the most trusted, globally recognized store of value.

But access is usually limited to:

- Exorbitant Fees
- Large upfront capital
- Complex logistics
- Volatile market timing

The GOLDN Offtake Program offers a new path:

Secure physical gold today at a fixed forward price, delivered in the future — using a clean, transparent, fully collateralized structure.

This is not an investment.

This is gold procurement made modern.



What You Lock In

1 Troy Ounce of Gold for \$1,550 Total

Spot gold trades near \$4,000/oz.

Our forward delivery price: \$1,550/oz.

Paid in two stages — not all at once.

This program gives you price protection, certainty, and priority access to future refined gold output.



How the Two-Token System Works - 930,000,000 Tokens

A modern, digital delivery entitlement tied to real bullion.

STEP 1 — Down Payment (**GOLDN_OT Token**)

- Price: \$0.01975 per token
- 20,000 tokens = 1 troy ounce
- Minimum purchase: 5,000 tokens (\$98.75)
- Collateralized by 49,000 oz. of NI 43-101 certified gold reserves
- Locks in your gold allocation at the \$1,550/oz forward price

STEP 2 — Final Payment on Delivery (**GOLDN_SET Token**)

- Price: \$0.05775 per token
- Due at time of delivery notice (approx. 20–24 months)
- Upon payment, tokens convert to digital title to bullion

Result: 1 troy oz. of gold at a total cost of \$1,550.



Why We Use Tokens (Clarity + Efficiency)

This is not cryptocurrency speculation.

Tokens function as digital delivery entitlements registered transparently on-chain.

They provide:

- Efficient record-keeping
- Immutable audit trail
- Transferability (optional liquidity)
- Simplified administration
- Buyer protection via transparent proof-of-collateral

This enables a modern forward gold purchase without securities implications.



What Backs the Tokens

Real Assets. Real Collateral. Real Delivery.

YOUR FORWARD PURCHASE IS COLLATERALIZED BY:

- ★ 49,000 oz. of 43-101 verified, indicated gold reserves
- ★ Product from six Digix-controlled mining concessions
- ★ \$8M of mining equipment
- ★ Fully audited "mine-to-vault" production plan

This structure meets the standard of a commercial offtake agreement, not a financial instrument.

Mine-to-Vault Process (Transparent & Audited)

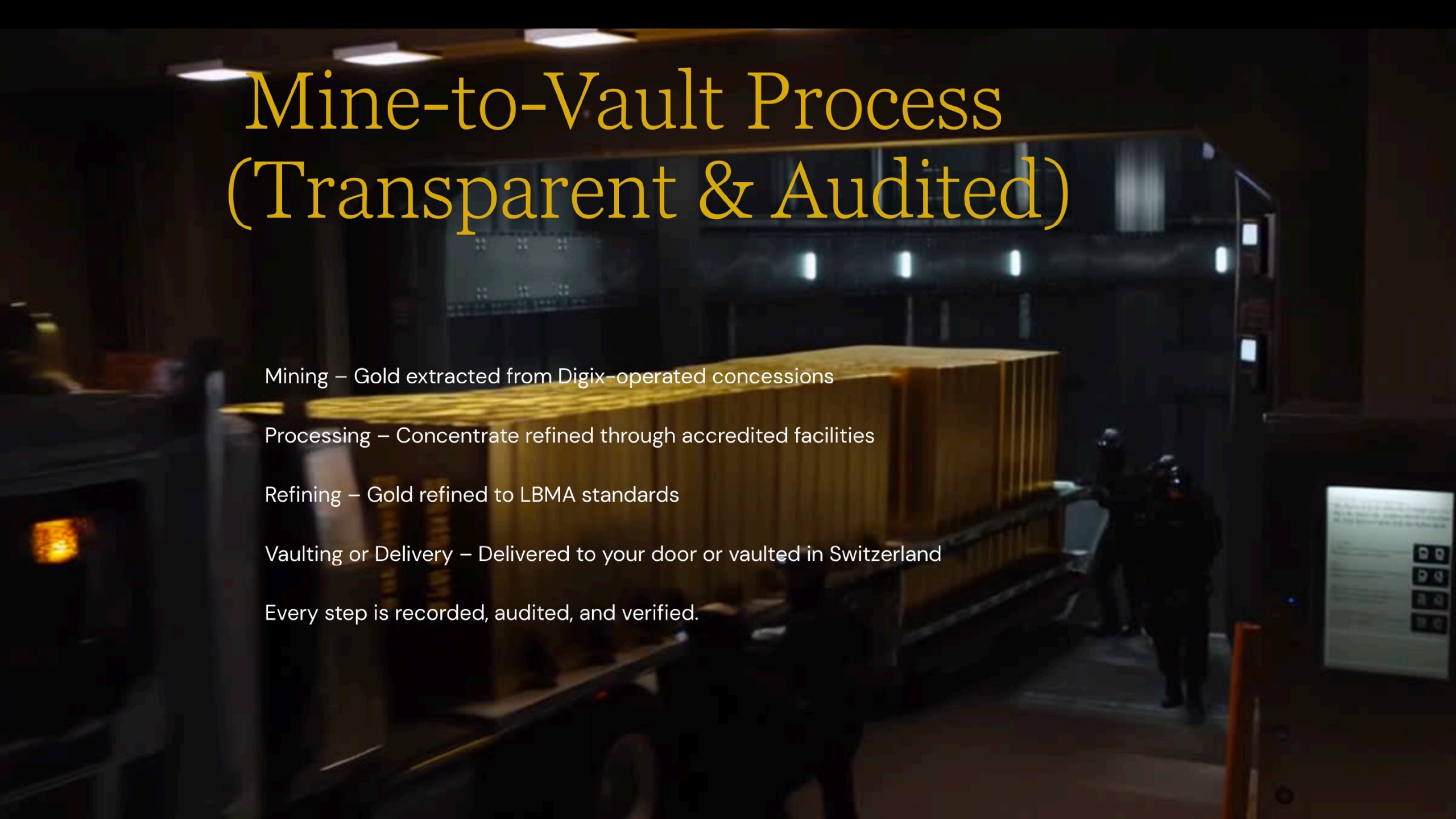
Mining – Gold extracted from Digix-operated concessions

Processing – Concentrate refined through accredited facilities

Refining – Gold refined to LBMA standards

Vaulting or Delivery – Delivered to your door or vaulted in Switzerland

Every step is recorded, audited, and verified.



Delivery Timeline

20–24 Months from Contract to Refined Bullion

- Full extraction and processing schedule available
- Delivery-ready notice issued before final payment
- Choose physical delivery or secure LBMA vaulting

This is standard timing for physical metal procurement contracts.



What You Get (Benefits)

For Retail Buyers

- Secure physical gold at a discount to the current spot price
- Simple, transparent process
- Low entry point (\$98.75 minimum)
- Forward price protection
- Modern, flexible access to bullion

For Institutional Buyers

- Scalable bullion acquisition structure
- Forward delivery contract at fixed price
- Tokens collateralized with 49,000 oz. of gold reserves while you wait for delivery
- Attractive cost basis for treasury, inventory, or client allocation
- Fully audited mine-to-vault logistics



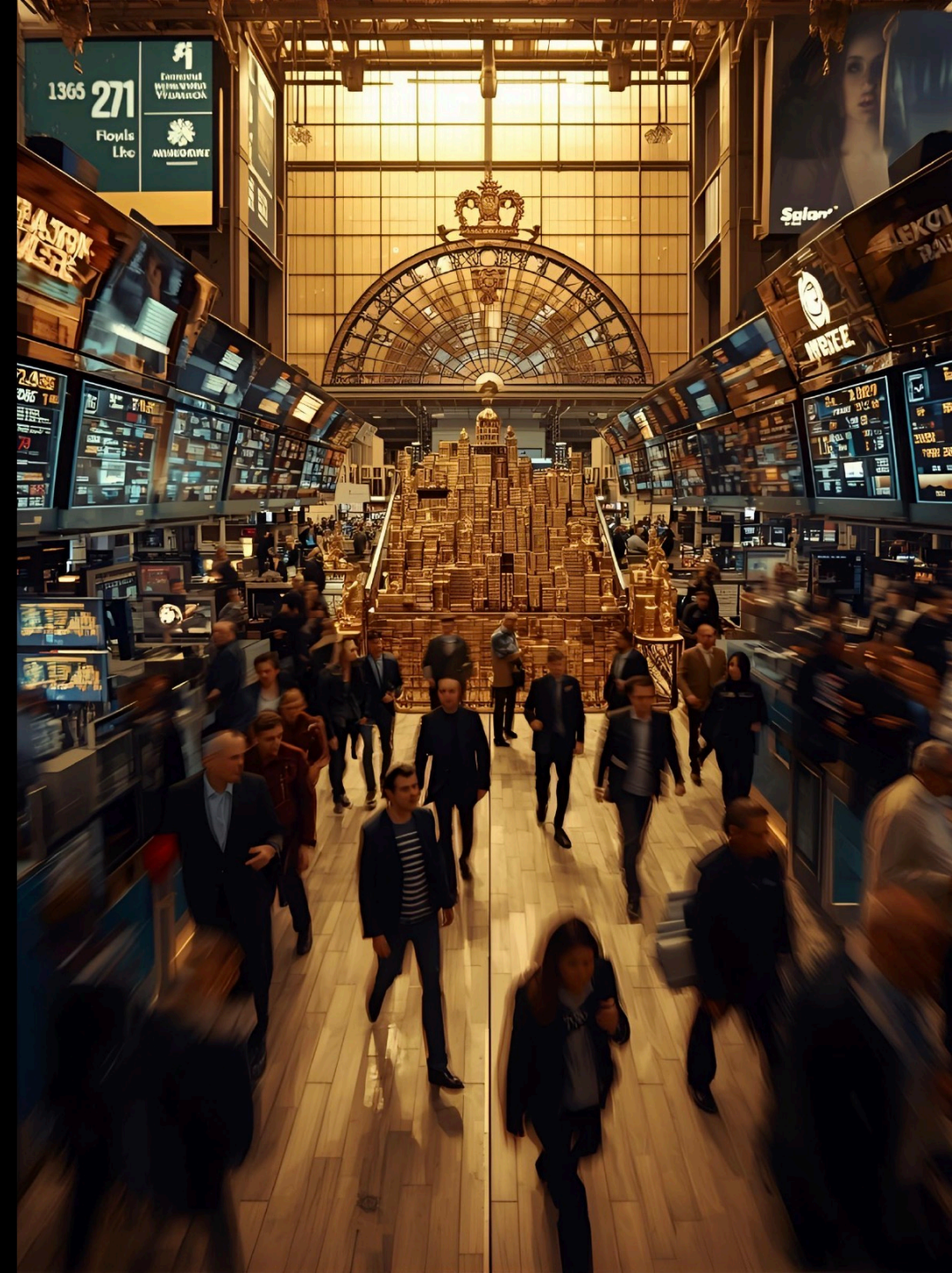
Why GOLDN Is Different

- Fixed forward price \neq market speculation
- 49,000 oz. of real verified gold reserves back your tokens during the process
- Modernized offtake model using digital entitlements
- Two-stage payment reduces immediate capital outlay
- Multi-concession mining portfolio ensures continuity of supply
- Transparent chain-of-custody from mine to vault
- Optional liquidity through the Digix platform

Simple.

Transparent.

Real.



Summary (How It Works)

20,000 Tokens = 1 Troy Ounce

GOLDN_OT: \$0.01975/token → Down Payment

GOLDN_SET: \$0.05775/token → Final Settlement

20,000 Tokens: 1 Troy Ounce

Total: \$1,550 per ounce (fixed)

Delivery: 20–24 months

Two payments.

One ounce.

Locked-in pricing with full collateral transparency.



Secure Your Gold Forward Contract Today

Lock in your allocation.
Protect your future purchasing power.
Gain certainty in a volatile market.

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