

GOLDN TOKEN SUBSCRIBER INSTRUCTION SHEET

GOLDNDIGITAL.io (Digix, Inc.) 2025

This Subscriber Instruction Sheet provides detailed steps for completing a subscription to the GOLDN Token Offering (the “Offering”) of Digix, Inc. (the “Company”).

Upon completion of the Down Payment, Tokens will be minted and held in a locked smart contract or custodial vault and only delivered once the project’s soft-cap funding requirement of \$6.5mm has been met. (See Exhibit A for complete Minting and Distribution Policy)

Please follow all steps carefully to ensure acceptance of your subscription.

A. Subscriber Information - Required

Each Individual Subscriber will need the following information for subscribing:

- a. Passport or Government Issued ID (KYC)
- b. Utility Bill/Proof of Home Address
- c. Phone/Cell Number
- d. Wallet Address (or we will provide you with our wallet which can be transferred at any time to any other platform.)

For Corporations, LLC’s, Partnerships, Trusts, or Funds:

- a. Certificate of Incorporation or other formation documents
- b. Business Address/Phone
- c. Business Wallet Address(or we will provide you with our wallet which can be transferred at any time to any other platform.)
- d. Signatory Information

C. Subscription Amount

Subscribers must indicate the total purchase amount in USD.

Minimum Subscription:

Subject to Company discretion; the minimum required purchase required from individual subscribers is FIVE THOUSAND (“5,000”) TOKENS.

20,000 Tokens = 1 Troy ounce of Refined Bullion

Step 1: Down Payment (Upon Subscribing)

Token Price: \$0.01975 USD per GOLDN Token

Step 2: Deferred Payment (Not Due Until Bullion is Ready for Delivery)

Token Price: \$.05775 USD per GOLDN TOKEN

Maximum Offering:

930,000,000 GOLDN Tokens

Soft Cap - Minimum Offering:

329,113,924 GOLDN Tokens

B. Complete and Deliver

1. Subscription Agreement

2. Offtake Agreement

Send All Completed Agreements to:

Info@GoldnDigital.io

Email or call (212) 812-8798 with any questions.

D. Payment Instructions

“Digix Subscription Account”

DOMESTIC WIRE

Escrow Account Name: *Digix Subscription Acct.*

Bank Name: COASTAL COMMUNITY BANK

Bank Address: 5415 Evergreen Way
Everett, Washington 98203
+1 (888) 216-9619

Account Number: 875109038666I

Routing Number (ABA): 125109019

INTERNATIONAL WIRE

Escrow Account Name: *Digix Subscription Account*

Bank Name: BLUEVINE, INC

Bank Address: 401 Warren Street, Suite 300
Redwood City, California 94063
+1 (888) 216-9619

Account Number: 875109038666

SWIFT Code: BLVNUS32

A copy of the wire confirmation must be emailed to:
info@Goldndigital.io

PAYMENT IN CRYPTO:

BITCOIN

Digix Subscription Escrow Account Wallet:

bc1q5h3glfk9w4xvmmkuqvf4y3y4eqalzpx83jkhnz

ETHEREUM

Digix Subscription Escrow Account Wallet:

0xF49D92ef8e209c0b728c8bdDe2fA2B1783fB0521

SOLANA

Digix Subscription Escrow Account Wallet:

2t2mAwjHNZvK7L22sLX5DDTGdrA65UoH7ppU8nczoivV

A copy of the confirmation must be emailed to:
info@Goldndigital.io

**PAYMENT ALSO AVAILBLE THROUGH CC, VENMO,
CASH APP, PAYPAL**

E. Wallet Information Required

Prior to the delivery of Tokens (upon written notice by the Issuer), all Subscribers shall be required to provide:

- Public wallet address (ERC-20 or supported blockchain format as specified) for Token Delivery
- Confirmation that Subscriber controls the private keys
- Or, if you do not have a digital wallet, Digix can assist in arranging either a Digix Wallet or another custodial solution for your Tokens.

F. Contact Information

Subscription Processing, Offtake Agreement questions or anything related to subscriptions and payments:

Email: Info@GOLDNDIGITAL.IO

Or: Pfalcone@Digixinc.io

Sknoller@Digixinc.io

Or Phone: +1(212) 812-8798

G. Acknowledgment

By submitting Subscription Funds, the Subscriber acknowledges:

- Receipt and review of the Offering Memorandum
- Agreement to the Subscription Agreement terms
- Agreement to the Offtake Agreement and terms

(Token Minting and Distribution Policy described in the following pages)

EXHIBIT A

TOKEN MINTING & DISTRIBUTION OVERVIEW

We follow a strict, globally recognized standard for commodity-backed and production-backed tokens: Tokens are minted upfront but released only after the project's minimum raise is successfully completed.

This approach ensures:

1. Your Token Is Fully Backed by Real Production

We only distribute tokens once the mining operation is properly funded and capable of delivering production without interruption.

2. Zero Dilution & Zero Delivery Risk

Your tokens represent real rights tied to actual production output — not speculation. Tokens are not delivered until we can guarantee their underlying value.

3. Industry-Standard Protection

All credible commodity-backed and utility tokens follow this same structure. It protects purchasers, preserves token integrity, and ensures every token entering circulation is backed by real economic value.

Your Tokens = Real value, real backing, real production.

This introduction is for clarity only. The binding policy is provided below.

TOKEN MINTING & DISTRIBUTION POLICY

This Token Minting & Distribution Policy (the “Policy”) governs the creation, issuance, and delivery of the GOLDN Token (the “Token”). This Policy forms part of the offering materials for Purchasers and is designed to ensure operational integrity, compliance with applicable laws, and protection for all participating Parties.

1. Soft Cap Requirement

1.1 Minimum Raise Condition.

No Tokens shall be released or distributed to Purchasers unless and until the project’s soft-cap funding requirement of USD \$6,500,000 (the “Soft Cap”) has been fully met and verified.

1.2 Pre-Minting and Custody.

Tokens may be pre-minted and held in a locked smart contract, escrow address, or secure custodial vault. Such Tokens shall remain non-transferable and inaccessible until satisfaction of the Soft Cap.

1.3 No Rights Prior to Distribution.

Purchasers acknowledge and agree that no rights, benefits, claims, or entitlements associated with the Token — including any production-related utility — shall vest or become effective until Tokens are formally released pursuant to Section 4 of this Policy.

2. Failure to Reach Soft Cap

2.1 Purchaser Options.

If the Soft Cap is not reached during the offering window, Purchasers may elect one of the following options:

- Refund
- Conversion into a revised or subsequent offering
- Extension into a new offering window

2.2 No Token Delivery.

If the Soft Cap is not met, no Tokens will be distributed, transferred, or made accessible to Purchasers.

2.3 Automatic Nullification.

Any pre-minted Tokens associated with an unsuccessful raise shall be permanently locked, burned, or invalidated to prevent circulation.

3. Distribution Trigger

Tokens shall only be distributed upon confirmation of:

- Successful achievement of the Soft Cap, and
- Verification that mining production capability can proceed without interruption.

4. Delivery of Tokens

Tokens shall be distributed to Purchaser's designated blockchain addresses once the Distribution Trigger occurs. The Issuer may perform compliance checks (KYC/AML or jurisdiction-based restrictions) prior to token delivery.

5. Legal Nature of the Token

The Token represents rights or access tied to production, delivery, or service output of the mining operations. It does not represent equity, voting rights, debt, ownership, or profit-sharing.

6. Amendments

This Policy may be amended only through a written instrument issued by the Token Issuer.

7. Limitation of Liability

The Issuer shall not be liable for damages arising from network failures, custodial risks, blockchain disruptions, force majeure, or other events described in the underlying mining Services Agreement.

8. Governing Law

This Policy shall be governed by the laws applicable to the jurisdiction of issuance.